

# Patient Intake Form

## For Office Use Only

Date: \_\_\_\_\_

Acct #: \_\_\_\_\_

Patient Height \_\_\_\_\_

Patient Weight \_\_\_\_\_

Patient BMI \_\_\_\_\_

Patient Blood Pressure \_\_\_\_\_

Race (circle only 1)

American Indian

Asian

African American

Native Hawaiian

Declined to State

Alaska Native

Caucasian

Other Pacific Islander

Other

Ethnicity (circle only 1)

Declined to State

Not Hispanic or Latino

Hispanic or Latino

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone:(H) \_\_\_\_\_ (C) \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex:  M  F Marital Status:  S  M  D  W # of Children: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Telephone: (Work): \_\_\_\_\_ Ext. \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Insured's Date of Birth: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Spouse's Occupation: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Spouse's Telephone (Work): \_\_\_\_\_

Past Chiropractic Care: Yes No When? \_\_\_\_\_ Doctor's Name: \_\_\_\_\_

Results: \_\_\_\_\_ Referred By: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Telephone: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Drivers License Number: \_\_\_\_\_ State: \_\_\_\_\_

Spouse's Insurance Company: \_\_\_\_\_ Telephone: \_\_\_\_\_

Spouse's Social Security Number: \_\_\_\_\_ Spouse's Driver's License Number: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship \_\_\_\_\_ Contact Number \_\_\_\_\_

Are your present problems due to an injury?  Yes  No Enter the date of the injury: \_\_\_\_\_

Was the injury?  Job Related  Auto Accident  Personal Injury  Other: \_\_\_\_\_

Has the accident been reported?  Yes  No If so, to whom?  To Employer  Auto Carrier  Other: \_\_\_\_\_

Briefly describe the accident, injury or illness: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List symptoms experienced immediately after the injury:

Choose the severity level associated with each symptom

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

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List any tests, studies or medications received for this condition:

Tests/Studies: \_\_\_\_\_

Medications: \_\_\_\_\_

Where you admitted to the hospital due to this condition:  Yes  No

If yes, what hospital? \_\_\_\_\_ Transported by?  Ambulance  Police  Other: \_\_\_\_\_

Date Admitted: \_\_\_\_\_ Date Released: \_\_\_\_\_ Length of Stay: \_\_\_\_\_

List the hospital procedures received: \_\_\_\_\_

List symptoms you are experiencing today:

Choose the severity level associated with each symptom

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

\_\_\_\_\_  (1) Very Mild  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  (10) Remarkably Severe

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Do you have any current work restrictions due to this condition?

Off work:  Yes  No  Previously From: \_\_\_\_\_ To: \_\_\_\_\_

Light duty:  Yes  No  Previously (If yes, what are/were your restrictions?) \_\_\_\_\_

What type of work do you do? \_\_\_\_\_

\_\_\_\_\_

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Do you suffer from any condition other than that for which you are now consulting us?  Yes  No \_\_\_\_\_

\_\_\_\_\_

List any past conditions you may have had: \_\_\_\_\_

### HABITS

Current Every Day Smoker

Current Some Day Smoker

Former Smoker

Never Smoker

Drinking Alcohol: (Cups/day): \_\_\_\_\_

Coffee Cups/Day: \_\_\_\_\_

Soft Drink Bottles or Cans/Day: \_\_\_\_\_

Water Cups/Day: \_\_\_\_\_

### EXERCISE

None

Diabetes Cancer Back Pain Other

Moderate Mother

Daily Father

Sibling(s)

### FAMILY HISTORY

Have you taken any medications in the past?  Yes  No If yes, which ones?: \_\_\_\_\_

Are you currently taking any medication (prescription or over-the-counter)?  Yes  No

If Yes, please indicate the following:

Medication: \_\_\_\_\_  
Route: Oral  
Intravenous  
Other: \_\_\_\_\_  
Frequency: \_\_\_\_\_  
Began Use: \_\_\_\_\_  
Discontinued Use: \_\_\_\_\_

Medication: \_\_\_\_\_  
Route: Oral  
Intravenous  
Other: \_\_\_\_\_  
Frequency: \_\_\_\_\_  
Began Use: \_\_\_\_\_  
Discontinued Use: \_\_\_\_\_

Medication: \_\_\_\_\_  
Route: Oral  
Intravenous  
Other: \_\_\_\_\_  
Frequency: \_\_\_\_\_  
Began Use: \_\_\_\_\_  
Discontinued Use: \_\_\_\_\_

Medication: \_\_\_\_\_  
Route: Oral  
Intravenous  
Other: \_\_\_\_\_  
Frequency: \_\_\_\_\_  
Began Use: \_\_\_\_\_  
Discontinued Use: \_\_\_\_\_

Do you have allergies to medication?  Yes  No

If Yes, please indicate the following:

Allergy: \_\_\_\_\_ Allergy: \_\_\_\_\_  
Reaction: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Start Date: \_\_\_\_\_ Start Date: \_\_\_\_\_  
End Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Allergy: \_\_\_\_\_ Allergy: \_\_\_\_\_  
Reaction: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Start Date: \_\_\_\_\_ Start Date: \_\_\_\_\_  
End Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Have you ever had any surgeries?  Yes  No (If yes, please enter the approximate date of surgery.)

**DATE**

**DATE**

**DATE**

\_\_\_\_\_ Back Operation  
\_\_\_\_\_ Female Organs

\_\_\_\_\_ Hernia  
\_\_\_\_\_ Thyroid

\_\_\_\_\_ Gall Bladder  
\_\_\_\_\_ Stomach

Other \_\_\_\_\_

Have you ever had X-rays taken?  Yes  No When? \_\_\_\_\_ By Whom? \_\_\_\_\_

For what ailments were these X-rays taken? \_\_\_\_\_

### OPERATIONS AND PROCEDURES

Please check the box for each current or past symptom listed.

#### GENERAL SYMPTOMS

#### GASTRO-INTESTINAL

#### EYE/EAR

#### NOSE/THROAT

#### RESPIRATORY

Allergy(What) \_\_\_\_\_  
\_\_\_\_\_

Belching or Gas  
 Colon Trouble

Asthma  
 Deafness

Chest Pain  
 Chronic Cough

Bronchitis

Constipation

Earache

Difficulty Breathing

Chills (Constant)

Diarrhea

Ear Discharge

Spitting Blood

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Convulsions                            | <input type="checkbox"/> Gall Bladder Trouble | <input type="checkbox"/> Ear Noises        | <input type="checkbox"/> Spitting Phlegm            |
| <input type="checkbox"/> Dizziness                              | <input type="checkbox"/> Hemorrhoids (piles)  | <input type="checkbox"/> Thyroid Problems  |   |
| <input type="checkbox"/> Fainting                               | <input type="checkbox"/> Jaundice             | <input type="checkbox"/> Frequent Colds    | <b>GENITO-URINARY</b>                               |
| <input type="checkbox"/> Fatigue                                | <input type="checkbox"/> Liver Trouble        | <input type="checkbox"/> Hay Fever         | <input type="checkbox"/> Bed Wetting                |
| <input type="checkbox"/> Headache                               | <input type="checkbox"/> Nausea               | <input type="checkbox"/> Nasal Obstruction | <input type="checkbox"/> Blood in Urine             |
| <input type="checkbox"/> Loss of Sleep                          | <input type="checkbox"/> Stomach Pain         | <input type="checkbox"/> Nose Bleeds       | <input type="checkbox"/> Frequent Urination         |
| <input type="checkbox"/> Loss of Weight                         | <input type="checkbox"/> Vomiting             | <input type="checkbox"/> Pain in Eyes      | <input type="checkbox"/> Inability to Control Urine |
| <input type="checkbox"/> Nervousness                            | <input type="checkbox"/> Vomiting Blood       | <input type="checkbox"/> Poor Vision       | <input type="checkbox"/> Kidney Infection           |
| <input type="checkbox"/> Night Sweats                           | <input type="checkbox"/> Heart Burn           | <input type="checkbox"/> Blurred Vision    | <input type="checkbox"/> Kidney Stones              |
| <input type="checkbox"/> Numbness or Pain<br>in arms/legs/hands | <input type="checkbox"/> Bloody Stools        | <input type="checkbox"/> Sinusitis         | <input type="checkbox"/> Painful Urination          |
| <input type="checkbox"/> Wheezing                               | <input type="checkbox"/> Acid Reflux          | <input type="checkbox"/> Sore Throats      | <input type="checkbox"/> Prostate Trouble           |
|   | <input type="checkbox"/> Irritable Bowel      | <input type="checkbox"/> Tonsillitis       |   |

**MUSCLES & JOINTS**

- Backache
- Foot Trouble
- Hernia
- Pain Between  
Shoulders
- Painful Tail Bone
- Stiff Neck
- Spinal Curvature
- Swollen Joints
- Tremors

**CARDIO-VASCULAR**

- High Blood Pressure
- Low Blood Pressure
- Chest Pain
- Heart Trouble
- Poor Circulation
- Rapid Heart
- Slow Heart
- Strokes
- Swelling Ankles
- Varicose Veins

**SKIN OR ALLERGIES**

- Bruising Easily
- Dryness
- Eczema
- Hives or Allergy
- Itching
- Sensitive Skin
- Skin Eruptions

**FOR FEMALES ONLY**

- Cramps
- Hot Flashes
- Irregular Cycle
- Painful Periods
- Vaginal Discharge
- Pregnant Now?  
\_\_\_\_\_ Last Pap Date  
\_\_\_\_\_ Last Menstrual Cycle

**DO YOU HAVE OR HAVE YOU HAD ANY OF THE FOLLOWING DISEASES?**

- |                                       |                                      |  |                                    |   |  |
|---------------------------------------|--------------------------------------|--|------------------------------------|---|--|
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Anemia      | <input type="checkbox"/> Heart Disease   | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Pneumonia        | <input type="checkbox"/> Measles         |
| <input type="checkbox"/> Goiter       | <input type="checkbox"/> Epilepsy    | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Mumps     | <input type="checkbox"/> Influenza        | <input type="checkbox"/> Mental Disorder |
| <input type="checkbox"/> Polio        | <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Pleurisy        | <input type="checkbox"/> Lumbago   | <input type="checkbox"/> Tuberculosis     | <input type="checkbox"/> Diabetes        |
| <input type="checkbox"/> Alcoholism   | <input type="checkbox"/> Eczema      | <input type="checkbox"/> Whooping Cough  | <input type="checkbox"/> Cancer    | <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> HIV Positive    |

I hereby authorize the doctor to examine and treat my condition as he/she deems appropriate through the use of chiropractic health care, and I give authority for these procedures to be performed. It is understood and agreed the imaging is for examination only and the negatives will remain the property of this office, being on file where they may be viewed.

**Patient's/Guardian's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### Patient Health Information Consent Form

We want you to know how your Patient Health Information (**PHI**) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent.

1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (**PHI**) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the Health Insurance Company (or companies) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is obligated to agree to those restrictions only to the extent they coincide with state and federal law.
3. A patient's written consent need only be obtained one time for all subsequent care given the patient in this office.
4. The patient may provide a written request to revoke consent at any time during care. This would not effect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
5. Our office may contact you periodically regarding appointments, treatments, products, services, or charitable work performed by our office. You may choose to opt-out of any marketing or fundraising communications at any time.
6. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
7. Patients have the right to file a formal complaint with our privacy official and the Secretary of HHS about any possible violations of these policies and procedures without retaliation by this office.
8. Our office reserves the right to make changes to this notice and to make the new notice provisions effective for all protected health information that it maintains. You will be provided with a new notice at your next visit following any change.
9. This notice is effective on the date stated below.
10. If the patient refuses to sign this consent for the purpose of treatment, payment and health care operations, the chiropractic physician has the right to refuse to give care.

I have read and understand how my Patient Health Information will be used and I agree to these policies and procedures.

\_\_\_\_\_  
Name of Patient

\_\_\_\_\_  
Date

*For further information regarding this notice, please contact our Doctor at (731)885-0461*